

Client account details

Client account number

Client account name

Please change the following details.

Current registered name (personal or company)

New personal name

Title

First name

Middle name

Surname

New company name

Name

Signature(s)

Please provide signatures of all account holders to execute instructions.

(Individual/Applicant 1 or Director of Company)

Date

(Applicant 2/Director or Secretary of Company)

Date

Please provide certified copies of the following documentation to support the change.

Third Party Platform Pty Ltd Participant of the ASX Group
ABN: 74 121 227 905 AFS Licence No: 314341

Attention: New Accounts

Email to: support@sharetrading.hsbc.com.au

Post to: HSBC Online Share Trading

GPO BOX 1630

Sydney NSW 2001

Fax to: +61 3 8663 2799

HSBC Online Share Trading is a service provided by Third Party Platform Pty Ltd ("TPP") ABN 74 121 227 905 AFSL No. 314341, at the request of HSBC Bank Australia Limited ABN 48 006 434 162 AFSL 232595 ("HSBC"). Bell Financial Group Ltd (ASX: BFG) owns approximately 57% of Third Party Platform Pty Ltd, which is a Participant of the ASX Group. For a copy of the terms and conditions relating to the HSBC Online Share Trading service and the Financial Services Guides for Third Party Platform Pty Ltd, contact us on 1300 782 811 or + 613 8663 2766. Neither TPP nor HSBC are representatives of each other. To the extent permitted by law, HSBC will not guarantee or otherwise support TPP's obligations under the contracts or agreements connected with the HSBC Online Share Trading service. HSBC receives a commission from TPP for each client referral provided to TPP. TPP and HSBC do not provide investment advice in relation to HSBC Online Share Trading. You should consider your own financial situation, particular needs and investment objectives before acting on any of the information available on this website. HSBC does not guarantee or accept liability for any products offered by Third Party Platform Pty Ltd.

Type of change	Support documentation
Change of individual name due to marriage	Original certified copy of marriage certificate
Change of individual name due to divorce	Original certified copy of decree nisi, and Original certified copy of birth certificate
Change of individual name due to formal name change	Original certified copy of Change of Name certificate
Add or remove middle name	Certified copy of Photo ID showing requested name details
Change of individual name due to error	Certified copy of Photo ID showing correct name details
Change of company name	Original certified copy of Change of Company Name certificate

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